

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 31, 2004

REGISTRATION NO.: 24552

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$2,200,000.00 (remainder of \$12,200,000 authorized)

COUNTY: of St. Francois

DATE OF ISSUE: April 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a new elementary school in Bonne Terre; and to complete other remodeling and repair improvements to the Middle School and other existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.250%	\$ 200,000.00	03/01/2014
3.450%	1,000,000.00	03/01/2015
3.550%	1,000,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2009 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,173,900.00

INTEREST RATE: 3.6077%

ASSESSED VALUATION: \$114,007,182

INDEBTEDNESS: (Including this issue) \$16,791,709

NOTICE OF ELECTION: Published one newspaper March 19, 21, 26 and 28, 2002; second newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,873; No...597

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable